

HYBRID – Evening Event & Webinar

Licensing, Regulation and the Evolution of the Swiss Trust Industry

Thursday 12 January 2023
Time 16:45 – 18:30 (Swiss Time)
Venue to be confirmed - Lugano

REGISTRATION

16:45

WELCOME

17:00

Filippo Turato, Chairman STEP Lugano Centre

SPEAKERS and TOPICS

Marc Blumenfeld, Managing Director of Alithis AG in Zürich www.alithis.ch:

- An overview of the recent changes in the regulation of trustees in Switzerland:
 - Overview of the licensing/application process and lessons learned from the process
 - Practical experience and an overview of "emergency" scenarios
 - How the regulation of trustees may impacted financial intermediaries in their operation with trustees
 - Deadlines for the process

Philipp Fischer and Antoine Amiguet, Partners, OBERSON ABELS SA www.obersonabels.com:

- The evolution of the Swiss Trust Industry
 - what trustees can expect going forward
 - overview of the future of prudential trustee supervision
 - use of Private Trust Companies & Dedicated Trust Companies
 - Challenges for foreign trustees who wish to operate in Switzerland

Patrick Genazzi, CEO, BRP Bizzozero & Partners SA www.brpsa.com:

- Outbound cross-border regulatory risk for trustees

APERO

18:30

REGISTRATION and BOOKING

By 11th January 2023 ONLY via the link (Link will be added as soon as event is on our website) on our website <https://www.step-ch-fl.com/event/43>

Information to access the webinar will be supplied by STEP Office prior the event.

REGISTRATION FEES

Present: STEP Members **CHF 80**, non-Members **CHF 100**

On-line: STEP Members **CHF 40**, non-Members **CHF 50**

Booked places can be cancelled up to 24 hours before the event. Only cancellations made in due time will be refunded. Substitutions may be made at any time.

CPD (Continuing Professional Development)

1 1/2 hours under STEP Member's CPD obligations.

SUPPORTED BY



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