

## Bilateral HYBRID Event of STEP Italy - STEP Lugano

### Trust in the Alps: Navigating Private Client Developments in Switzerland and Italy

#### Evening Event & Webinar

**Monday 3 April 2023**

Time 15:00 – 19:00 (Swiss Time)

Hotel Splendide Royal - Lugano

REGISTRATION 15:00

WELCOME 15:30

**Filippo Turato**, Chairman STEP Lugano Centre and Chairman Verein STEP  
**Marco Cerrato**, Chairman STEP Italy

SPEAKERS and Topics ITALIAN PORTION 15.45

**Francesco Nobili**, Studio Legale e Tributario Biscozzi Nobili [www.sbnp.it](http://www.sbnp.it)

- on the new circular letter on the taxation of trusts

**Giulia Cipollini**, Withers [www.withersworldwide.com](http://www.withersworldwide.com)

- on Italian regimes for new tax residents

**Martina Moscardi**, Caldara & Associati [www.caldaraeassociati.it](http://www.caldaraeassociati.it)

- on Italian succession law and EU cross border Succession Regulation

#### SPEAKERS and Topics SWISS PORTION

**Natalie Peter**, Blum & Grob [www.blumgrob.ch](http://www.blumgrob.ch)

- on the changes in Swiss inheritance law

**Olivier Sigg**, Walder Wyss attorneys at law [www.walderwyss.com](http://www.walderwyss.com)

- on the proposal for a new Swiss trust law

**Francesco Giorcelli**, Capital Trustees [www.capitaltrustees.ch](http://www.capitaltrustees.ch)

- on the new FINMA license for Swiss trustees

Q&A 17.45 - 18.00

APERRO 18:00 - 19.00

#### REGISTRATION and BOOKING

By 30 March 2023 via the link <https://www.step-ch-fl.com/event/54> on our website.

Information to access the webinar will be supplied by STEP Office shortly prior the event.

This event will be for FREE and will be sponsored by Vontobel.

Places at the venue will be limited to 70 participants and unlimited on-line.

- No-shows of in-person participations will be charged a CHF 80 penalty fee.

#### CPD (Continuing Professional Development)

2 hours under STEP Member's CPD obligations.

#### EVENT SPONSOR:

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ZURICH SINCE 1980



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T: +41 (0)41 727 05 27 F: +41 (0)41 727 05 21 E: [info@step-ch-fl.com](mailto:info@step-ch-fl.com) UID: CHE-114.502.372

Verein STEP, Neugasse 12, 6300 Zug